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**NSLDS II Reengineering
Reports Detail Design:
Aid Recipients Report
R-QA-002**

Version 1.0

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Table of Contents

1	AID RECIPIENTS REPORT	2
1.1	AID RECIPIENTS BY STATE LOCATION REPORT.....	2
1.1.1	Overview.....	2
1.1.2	Filter Specifications.....	2
1.1.3	Attribute Specifications.....	4
1.1.4	Metric Specifications.....	4
1.1.5	Hierarchies for Drilling.....	6
1.2	AID RECIPIENT TOTALS REPORT.....	7
1.2.1	Overview.....	7
1.2.2	Filter Specifications.....	7
1.2.3	Attribute Specifications.....	8
1.2.4	Metric Specifications.....	8
1.2.5	Hierarchies for Drilling.....	10
1.3	AID RECIPIENTS DOCUMENT.....	11

Document Control

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1 Aid Recipients Report

This design is composed of two reports and one document object, into which the two reports will be embedded.

- Aid Recipients by State Location Report (**Section 1.1**)
- Aid Recipient Totals Report (**Section 1.2**)
- Aid Recipients Document (**Section 1.3**)

1.1 Aid Recipients by State Location Report

1.1.1 Overview

Description	The Aid Recipients Report provides a count of all students and PLUS borrowers in the system that are summed by state location, according loan statuses and other factors.
User Group	Operational Partner
Data Source	NSLDS II Data Mart
Output Media	Online Viewing, Exportable File
Frequency	Quarterly
Requirements Traceability	2.191
Comments	<p>This report corresponds STU1, STU2, STU3, STU4, STU5, STU6, STU7, STU8, STU9, ST10, ST11, and ST12 queries in NSLDS.</p> <p>This report includes the School Branch State Protectorate Grouping; therefore means when the following School Branch State codes appear, they will be automatically placed in the PT (Protectorates and U.S. Territories) State code. The PT State code includes the AA, AE, AP, AS, CM, CZ, FM, GU, IQ, MH, MP, PR, PW, TT, VI, and WK codes.</p> <p>Note: Filter criteria are generated at the metric level, not the report level.</p>

1.1.2 Filter Specifications

Filter	Filter Description	Prompt	Default	Min/Max	Type
School State <> 'NR'	<p>This filter excludes the result set when the School State equals NR, which is Non-Resident, State Unknown.</p> <p>This filter is not applied to the whole report but only to specific metrics.</p>	No	N/A	N/A	Attribute Qualification

Filter	Filter Description	Prompt	Default	Min/Max	Type
Loan Status (DA, FB, ID, IA, IG, IM, IP)	This filter limits the result set to Loan Statuses in Deferment. The codes are DA, FB, ID, IA, IG, IM, and IP. This filter is not applied to the whole report but only to specific metrics.	No	N/A	N/A	Attribute Qualification
Loan Status (RP)	This filter limits the result set to Loan Statuses in Repayment. The code is RP. This filter is not applied to the whole report but only to specific metrics.	No	N/A	N/A	Attribute Qualification
Loan Status (DB, DC, DD, DK, DL, DO, DS, DT, DU, DW, OD, DZ, DF)	This filter limits the result set to Loan Statuses in Default. The codes are DB, DC, DD, DK, DL, DO, DS, DT, DU, DW, OD, DZ, and DF. This filter is not applied to the whole report but only to specific metrics.	No	N/A	N/A	Attribute Qualification
Overpayment Status = Y	This filter limits the result set where the Overpayment Status is equal to Y. This filter is not applied to the whole report but only to specific metrics.	No	N/A	N/A	Attribute Qualification
Loan Status (PF)	This filter limits the result set to a Loan Status of PF, paid in full. This filter is not applied to the whole report but only to specific metrics.	No	N/A	N/A	Attribute Qualification
Loan Status (DW)	This filter limits the result set to a Loan Status of DW, default, and then written off. This filter is not applied to the whole report but only to specific metrics.	No	N/A	N/A	Attribute Qualification

Filter	Filter Description	Prompt	Default	Min/Max	Type
Award Year = Current Year	<p>This filter limits the result set to Grants in that have Award Years in the current year.</p> <p>This filter is not applied to the whole report but only to specific metrics.</p>	No	N/A	N/A	Attribute Qualification

1.1.3 Attribute Specifications

Attribute	NSLDS Table	NSLDS Attribute
School Branch State (Protectorate Grouping)	SCH_BR	ST

1.1.4 Metric Specifications

Metric	Metric Description	Subtotal/ Grand Total	NSLDS Table	NSLDS Attribute
Students in System	<p>This metric provides the count of Students in NSLDS.</p> <p>* The School State <> NR filter will be applied to this metric.</p>	Grand Total	STU	NO
Students with Loans Count	<p>This metric provides the count of the number of Students with Loans in NSLDS.</p> <p>* The School State <> NR filter will be applied to this metric.</p>	Grand Total	LOAN	STU_NO
Students in Deferment or in Grace Count	<p>This metric provides the number of Students with Loans in Deferment or in Grace status.</p> <p>* Examine the Loan Deferment filter in the Filter Specifications section above.</p> <p>* The School State <> NR filter will be applied to this metric.</p>	Grand Total	LOAN	STU_NO
Students in Deferment or in Grace Percentage	<p>This is a percent as total metric. This provides the percentage of Students in Deferment or in Grace.</p>	N/A	N/A	N/A

Metric	Metric Description	Subtotal/ Grand Total	NSLDS Table	NSLDS Attribute
Students in Repayment Count	<p>This metric provides the number of Students with Loans in Repayment status.</p> <p>* Examine the Loan Repayment filter in the Filter Specifications section above.</p> <p>* The School State <> NR filter will be applied to this metric.</p>	Grand Total	LOAN	STU_NO
Students in Repayment Percentage	<p>This is a percent as total metric. This provides the percentage of Students in Repayment.</p>	N/A	N/A	N/A
Students in Default Count	<p>This metric provides the number of Students with Loans in Default status.</p> <p>* Examine the Loan Default filter in the Filter Specifications section above.</p> <p>* The School State <> NR filter will be applied to this metric.</p>	Grand Total	LOAN	STU_NO
Students in Default Percentage	<p>This is a percent as total metric. This provides the percentage of Students with Loans in Default.</p>	N/A	N/A	N/A
Students in Overpayment Count	<p>This metric provides the number of Students that have Overpayments.</p> <p>* Examine the Overpayment Status filter in the Filter Specifications section above.</p> <p>* The School State <> NR filter will be applied to this metric.</p>	Grand Total	AID_OVR PMT	STU_NO
Students Paid-in-Full Count	<p>This metric provides the number of Students that have Loans Paid in Full.</p> <p>* Examine the Loan Status Paid in Full filter in the Filter Specifications section above.</p> <p>* The School State <> NR filter will be applied to this metric.</p>	Grand Total	LOAN	STU_NO

Metric	Metric Description	Subtotal/ Grand Total	NSLDS Table	NSLDS Attribute
Students Paid-in-Full Percentage	This is a percent as total metric. This provides the percentage of Students with Loans Paid in Full.	N/A	N/A	N/A
Students Written-Off Count	This metric provides the number of Students that have Loans that default and then were written off. * Examine the Loan Status Written Off filter in the Filter Specifications section above. * The School State <> NR filter will be applied to this metric.	Grand Total	LOAN	STU_NO
PLUS Borrower Count	This metric provides the number of PLUS Borrowers in the system. * The School State <> NR filter will be applied to this metric.	Grand Total	PLUS_BO R_LOAN	PLUS_BOR_ LOAN
PLUS Borrower Default Count	This metric provides the number of PLUS Borrowers that have Loans in Default. * Examine the Loan Default filter in the Filter Specifications section above. * The School State <> NR filter will be applied to this metric.	Grand Total	PLUS_BO R_LOAN	PLUS_BOR_ NO
Student Grant Count	This metric provides the number of Student with Grants. * The School State <> NR filter will be applied to this metric.	Grand Total	PELL_GR T	STU_NO
Student Pell Grants in Current Year	This metric provides the number of Student with Grants for the current Award Year. * Examine the Award Year filter in the Filter Specifications section above. * The School State <> NR filter will be applied to this metric.	Grand Total	PELL_GR T	STU_NO

1.1.5 Hierarchies for Drilling

No drilling options identified for this report.

1.2 Aid Recipient Totals Report

1.2.1 Overview

Description	The Total Aid Recipients Report provides a count of all students and PLUS borrowers in the system that are summed up in total, according loan statuses and other factors.
User Group	Operational Partner
Data Source	NSLDS II Data Mart
Output Media	Online Viewing, Exportable File
Frequency	Quarterly
Requirements Traceability	2.191
Comments	<p>This report corresponds STU1T, STU2T, STU3T, STU4T, STU5T, STU6T, STU7T, STU8T, STU9T, ST10T, ST11T, and ST12T queries in NSLDS.</p> <p>Note: This report does not include the protectorate groupings.</p>

1.2.2 Filter Specifications

Filter	Filter Description	Prompt	Default	Min/Max	Type
Loan Status (DA, FB, ID)	<p>This filter limits the result set to Loan Statuses in Deferment. The codes are DA, FB, ID.</p> <p>This filter is not applied to the whole report but only to specific metrics.</p>	No	N/A	N/A	Attribute Qualification
Loan Status (RP)	<p>This filter limits the result set to Loan Statuses in Repayment. The code is RP.</p> <p>This filter is not applied to the whole report but only to specific metrics.</p>	No	N/A	N/A	Attribute Qualification
Loan Status (DB, DC, DD, DK, DL, DO, DS, DT, DU, OD)	<p>This filter limits the result set to Loan Statuses in Default. The codes are DB, DC, DD, DK, DL, DO, DS, DT, DU, and OD.</p> <p>This filter is not applied to the whole report but only to specific metrics.</p>	No	N/A	N/A	Attribute Qualification

Filter	Filter Description	Prompt	Default	Min/Max	Type
Overpayment Status = Y	This filter limits the result set where the Overpayment Status is equal to Y. This filter is not applied to the whole report but only to specific metrics.	No	N/A	N/A	Attribute Qualification
Loan Status (PF)	This filter limits the result set to a Loan Status of PF, paid in full. This filter is not applied to the whole report but only to specific metrics.	No	N/A	N/A	Attribute Qualification
Loan Status (DW)	This filter limits the result set to a Loan Status of DW, default, and then written off. This filter is not applied to the whole report but only to specific metrics.	No	N/A	N/A	Attribute Qualification
Award Year = Current Year	This filter limits the result set to Grants in that have Award Years in the current year. This filter is not applied to the whole report but only to specific metrics.	No	N/A	N/A	Attribute Qualification

1.2.3 Attribute Specifications

No Attributes identified for this report.

1.2.4 Metric Specifications

Metric	Metric Description	Subtotal/ Grand Total	NSLDS Table	NSLDS Attribute
Total Students in System	This metric provides the count of Students in NSLDS with no protectorate grouping. This means that Students with residences of 'NR' are also counted.	Grand Total	STU	NO
Total Students with Loans	This metric provides the count of the number of Students with Loans in NSLDS.	Grand Total	LOAN	STU_NO

Metric	Metric Description	Subtotal/ Grand Total	NSLDS Table	NSLDS Attribute
Total Students in Deferment or in Grace Count	This metric provides the number of Students with Loans in Deferment or in Grace status. * Examine the Loan Deferment filter in the Filter Specifications section above.	Grand Total	LOAN	STU_NO
Total Students in Deferment or in Grace Percentage	This is a percent as total metric. This provides the percentage of Students in Deferment or in Grace.	N/A	N/A	N/A
Total Students in Repayment Count	This metric provides the number of Students with Loans in Repayment. * Examine the Loan Repayment filter in the Filter Specifications section above.	Grand Total	LOAN	STU_NO
Total Students in Repayment Percentage	This is a percent as total metric. This provides the percentage of Students in Repayment.	N/A	N/A	N/A
Total Count of Students in Default	This metric provides the number of Students with Loans in Repayment. * Examine the Loan Default filter in the Filter Specifications section above.	Grand Total	LOAN	STU_NO
Total Percentage of Students in Default	This is a percent as total metric. This provides the percentage of Students in Default.	N/A	N/A	N/A
Total Count of Students in Overpayment	This metric provides the number of Students in Overpayment. This filter is not applied to the whole report but only to specific metrics.	Grand Total	AID_OVR PMT	STU_NO
Total Count of Students with Loans Paid in Full	This metric provides the number of Students that have Loans paid in full. * Examine the Loan Status Paid in Full filter in the Filter Specifications section above.	Grand Total	LOAN	STU_NO
Total Percentage of Students with Loans Paid in Full	This is a percent as total metric. This provides the percentage of Students with Loans Paid in Full.	N/A	N/A	N/A

Metric	Metric Description	Subtotal/ Grand Total	NSLDS Table	NSLDS Attribute
Total Count of Students with Loans Written Off	This metric provides the number of Students that have Loans that default and then were written off. * Examine the Loan Status Written Off filter in the Filter Specifications section above.	Grand Total	LOAN	STU_NO
Total Count of PLUS Borrowers	This metric provides the number of PLUS Borrowers in the system.	Grand Total	PLUS_BO R_LOAN	PLUS_BOR_ LOAN
Total Count of PLUS Borrowers with Defaulted Loans	This metric provides the number of PLUS Borrowers that have Loans in Default. * Examine the Loan Default filter in the Filter Specifications section above.	Grand Total	PLUS_BO R_LOAN	PLUS_BOR_ NO
Total Count of Students with Grants	This metric provides the number of Student with Grants.	Grand Total	PELL_GR T	STU_NO
Total Count of Students with Grants for a current Award Year	This metric provides the number of Student with Grants for the current Award Year. * Examine the Award Year filter in the Filter Specifications section above.	Grand Total	PELL_GR T	STU_NO

1.2.5 Hierarchies for Drilling

No drilling options identified for this report.

1.3 Aid Recipients Document

Document Object Name	Document Object Section	Document Object Section Description
Aid Recipients Report	Aid Recipients by State Location Report	<p>This section lists the following attributes & metrics:</p> <ul style="list-style-type: none"> - School Branch State - Students in System - Students with Loans Count - Students in Deferment or in Grace Count - Students in Deferment or in Grace Percentage - Students in Repayment Count - Students in Repayment Percentage - Students in Default Count - Students in Default Percentage - Students in Overpayment Count - Students Paid-in-Full Count - Students Paid-in-Full Percentage - Students Written-Off Count - PLUS Borrower Count - PLUS Borrower Default Count - Student Grant Count - Student Pell Grants in Current Year

Document Object Name	Document Object Section	Document Object Section Description
	Aid Recipient Totals Report	<p>This section lists the following attributes & metrics:</p> <ul style="list-style-type: none"> - Total Students in System - Total Students with Loans - Total Students in Deferment or in Grace Count - Total Students in Deferment or in Grace Percentage - Total Students in Repayment Count - Total Students in Repayment Percentage - Total Count of Students in Default - Total Percentage of Students in Default - Total Count of Students in Overpayment - Total Count of Students with Loans Paid in Full - Total Percentage of Students with Loans Paid in Full - Total Count of Students with Loans Written Off - Total Count of PLUS Borrowers - Total Count of PLUS Borrowers with Defaulted Loans - Total Count of Students with Grants - Total Count of Students with Grants for a current Award Year
<p><u>Note:</u> This document object will include a hyperlink to the Grid Mode of the following reports: Aid Recipients by State Location and Aid Recipient Totals Report.</p>		